





WELCOME // Accelerating Growth with Account Based Strategies



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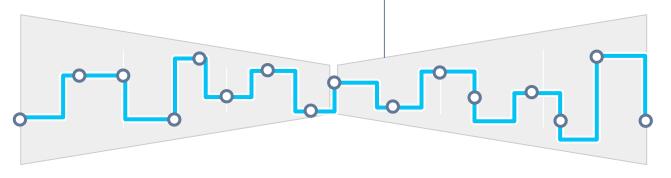




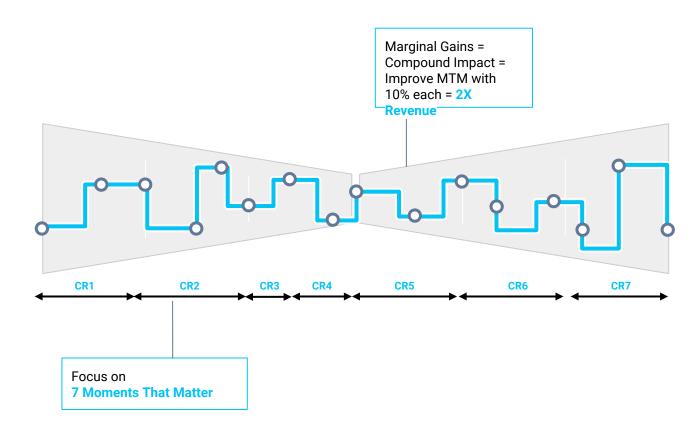
Traditional sales funnels don't reflect the businesses of today.

We know the majority of the revenue comes from lasting customer relationships.

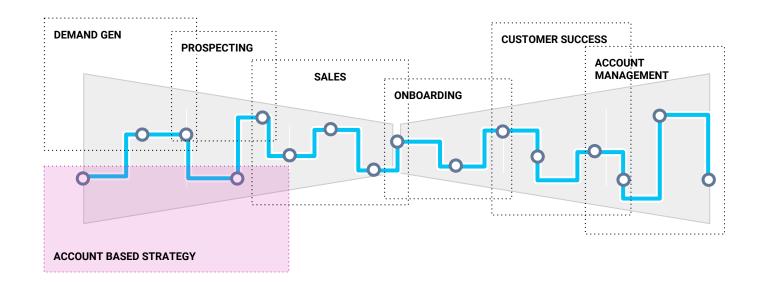
Our bow tie model reflects our approach to supporting customer growth.



ABS // Part of a Bigger Picture



ABS // Part of a Bigger Picture



WbD // About us

>500

Clients

11

Offices

+80 Crew

4.9

Score G2



Clients include Adobe, Adroll, Uber Eats, Liftoff, Resultados Digitais, Tradeshift, Showpad, Rydoo, Bynder, Teamleader, VONQ, CM, Sana, TripActions, Zenefits and many more







Design



Training



Coaching



Implementation



WORKSHOP

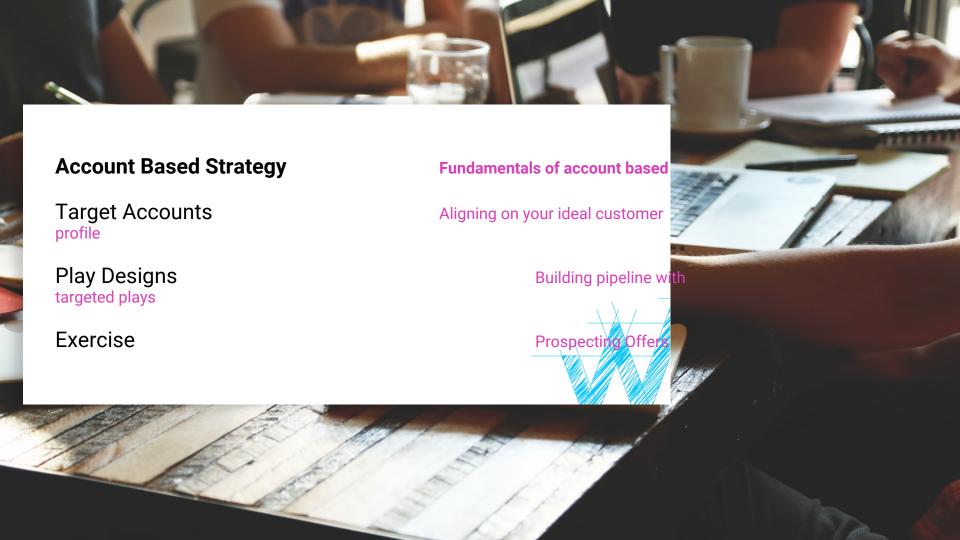
ACCELERATING GROWTH WITH ACCOUNT BASED STRATEGIES

By Shari Johnston

Marketing Practice Lead

November 11, 2020





An account-based strategy aligns your entire go-to-market team around winning and growing accounts that will be your next best customers.

Shari Johnston Partner at Winning by Design

INTRODUCTION

Are you using an account based strategy?

- 1. Is your GTM team aligned around a target set of accounts?
- 2. Do you have dedicated resources focused on building revenue against those accounts?
- 3. Are you measuring success by account?

WHY ABM

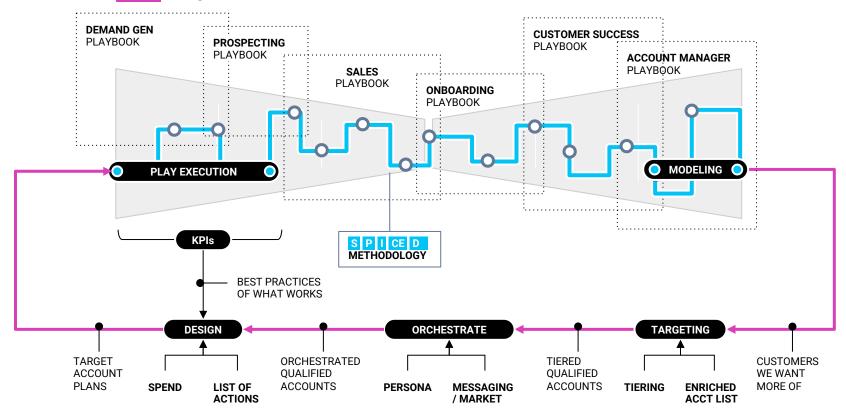
Why Move to Account Based?

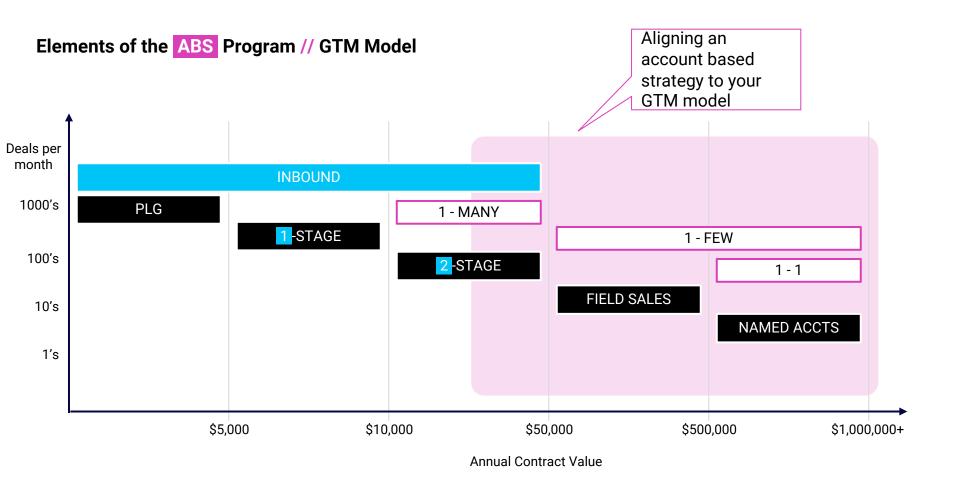
What was the most significant reason your team moved to an account-based strategy?

You can see how people vote. Learn more

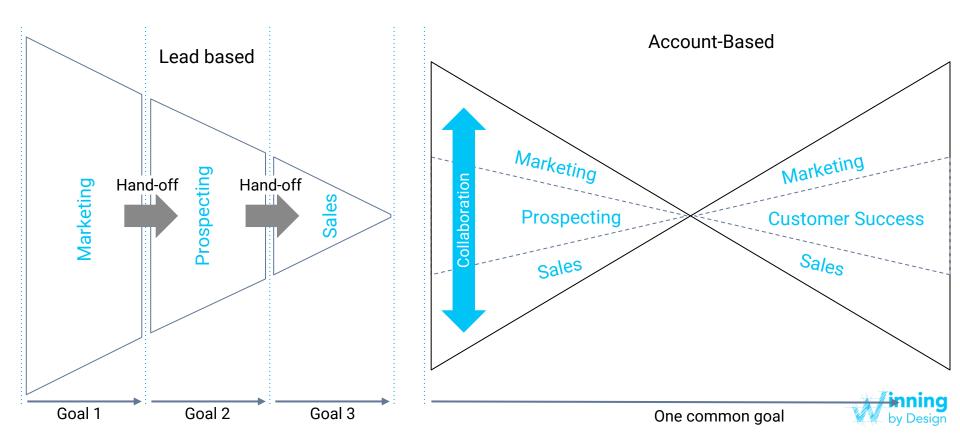
Low ROI on demand gen programs	8%
Sales & Marketing misalignment	25%
Shift to selling to Enterprise	50%
Low MQL to opp conversion	17%

Elements of the ABS Program // Process

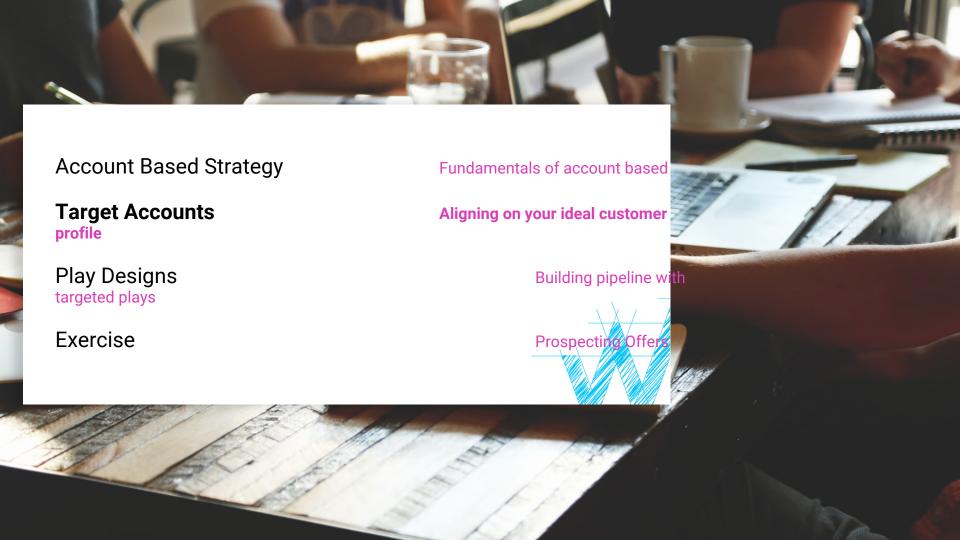




What is different about account based? One Common Goal



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Industry:	Finance	Finance	Insurance
Location:	San Francisco, CA	San Francisco, CA	San Francisco, CA
Employees:	250-500	250-500	250-500
Revenue:	\$50M to \$100M	\$50M to \$100M	\$50M to \$100M
Success Rate:	8%	8%	4%
	1	1	1

Account 1

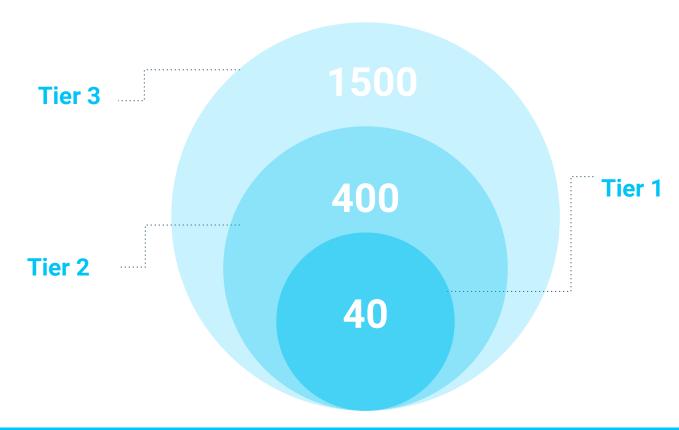


Account 2

Account 3

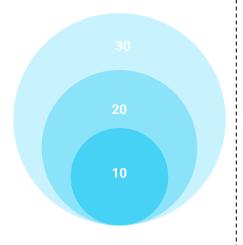
	Account 1	Account 2	Account 3
Industry:	Finance	Finance	Insurance
Location:	San Francisco, CA	San Francisco, CA	San Francisco, CA
Employees:	250-500	250-500	250-500
Revenue:	\$50M to \$100M	\$50M to \$100M	\$50M to \$100M
Current Product	Sales Cloud	Sales Cloud	Sales Cloud
Distributed office environment	Yes	No	Yes
3+ SaaS applications	Yes	No	Yes
(Events) - Hiring Marketing	Yes	No	Yes
Search - "Project Management"	Yes	No	Yes
Accounts	1750 Accounts	1230 Accounts	949 Accounts
Likelihood to convert	+2.6x	+0.6x	+1.8x

TARGET // Enrich accounts and tier the accounts that are most likely to convert



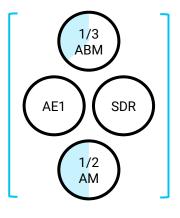
Elements of the ABS Program // Organization

TARGET ACCOUNT LIST



TEAM DESIGN

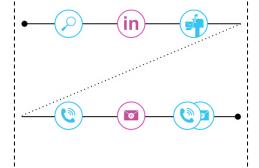
AE TERRITORY 1



TEAM MEMBERS

- 1. XXXX
- 2. XXXX
- 3. XXXX
- 4. XXXX

TEAM WEEKLY SYNC

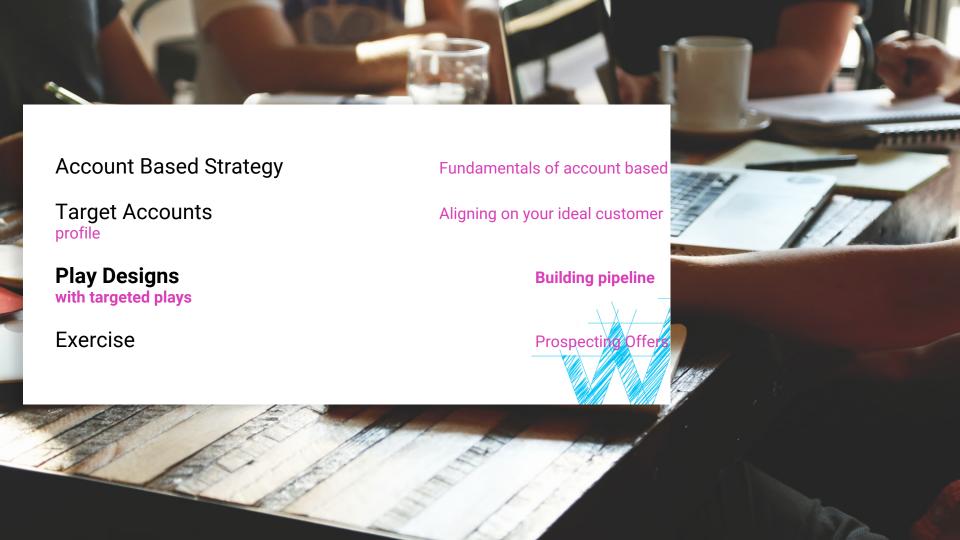


DETAILS

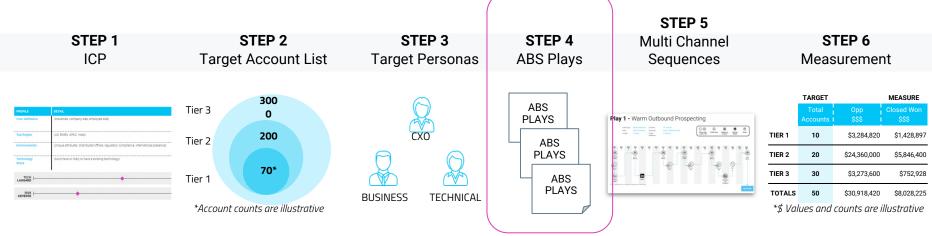
- Mondays @ 1pm
- Weekly Sync Deck

MEASUREMENT

	TARGET		MEASURE
	Total Accounts	Opp \$\$\$	Closed Won \$\$\$
TIER 1	10	\$3,284,820	\$1,428,897
TIER 2	20	\$24,360,000	\$5,846,400
TIER 3	30	\$3,273,600	\$752,928
TOTALS	50	\$30,918,420	\$8,028,225



Steps To Account Based Success



Enablement Materials



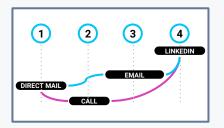
PERSONADescribe each persona



MESSAGINGMessaging per persona



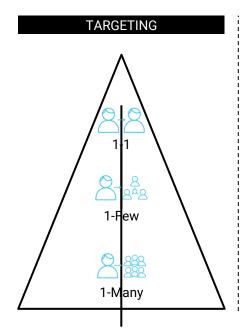
POCKET STORIES
Relevant customer stories

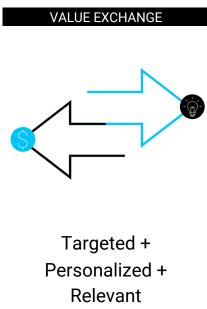


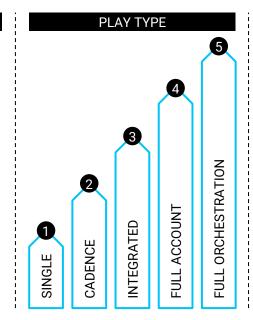
PLAY DESIGNS Integrated play design

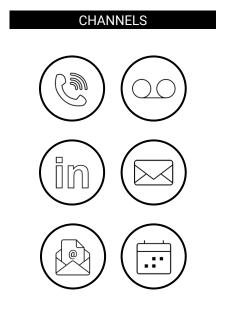
Account based play FOUR KEY ELEMENTS

Once you know your target accounts and persona's and have a team align to execute, it is time to build pipeline through integrated ABM play designs. Here are 4 elements to a successful ABM play.











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Account based play VALUE EXCHANGE OFFER

Decide a value exchange offering for your play. The higher the value, the more likely you are to convert

1- Many Play

Help me mingle with my peers

Networking

- Happy hour
- Virtual Event

Help me solve my challenges

High-Value Content

- Tailored workshop
- Tailored eBook offer

Make them feel special

Notoriety

- Podcasts Interview
- Thought leader invite
- Custom direct mail gift

1-1 Plays

Access to senior leaders

Executive Access

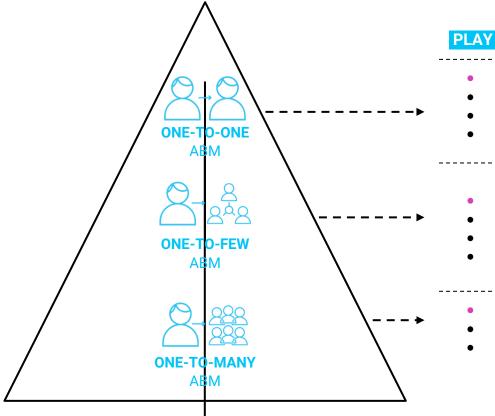
- 1-1 executive briefing
- Customer briefing

LOW VALUE EXCHANGE

Targeted + Personalized + Relevant

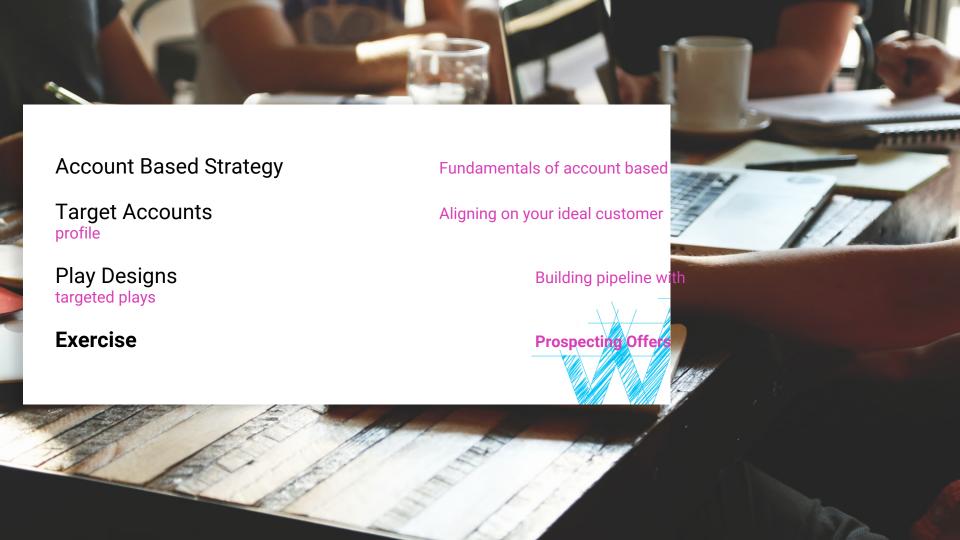
HIGH VALUE EXCHANGE

DESIGN PLAYS // . Select play options



PLAY OPTIONS

- C-Level Outreach Program
- Customer stories
- Linkedin Outreach
- Referral Request
- Direct mail programs
- Targeted Content
- Segmented Cadence
- Virtual Roundtable
- Webinars
- ABM chat engagement
- Content Syndication



DESIGN PLAYS // Select a core VALUE EXCHANGE to use in your play design

OFFER CONCEPT:		
VALUE High-Value Content	Networking	Notoriety
Custom content	Executive Access	Other

	TARGETED	RELEVANT	PERSONALIZED
MAKE IT IMPACTFUL	(How targeted is your offer to your segment of accounts?)	(Is the offer relevant to make the biggest impact?)	(Can you add any aspects of personalization to individuals at those accounts?)

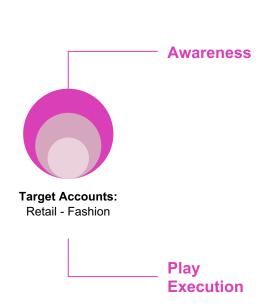


■ ACCOUNT STRATEGY

PROSPECTING OFFERS	ONE TO FEW
ONE-TO-ONE ABM ONE-TO-FEW ABM ONE-TO-MANY ABM	
ONE TO ONE	ONE TO MANY

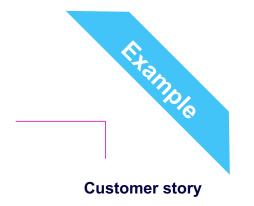


Example: 1-Many Account Based Play





Targeted Advertising



AMANDA WAKELEY

Value Exchange Offer



Account Based Play



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STRATEGY



Pipeline building plays

- Design end to end account based plays and assets
- Account awareness coverage
- Account based prospecting templates
- Play orchestration across teams

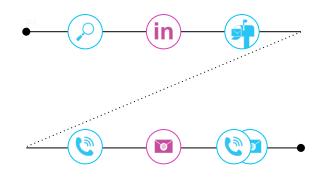
Tools & Resources

- Account based prospecting tools
- Account research and planning templates

Target account list creation: ICP Analysis, market map, operationalizing your account list, tiering structure and ongoing maintenance guidance

- Account team design: Team pod design to build pipeline against sets
 of accounts
- Account team orchestration: Design of weekly meeting structure and tools to drive marketing and sales alignment
- Measurement: Dashboard design, growth model and KPIs for a successful migration to account based motions

PLAY DESIGNS



THANK YOU // Here to help

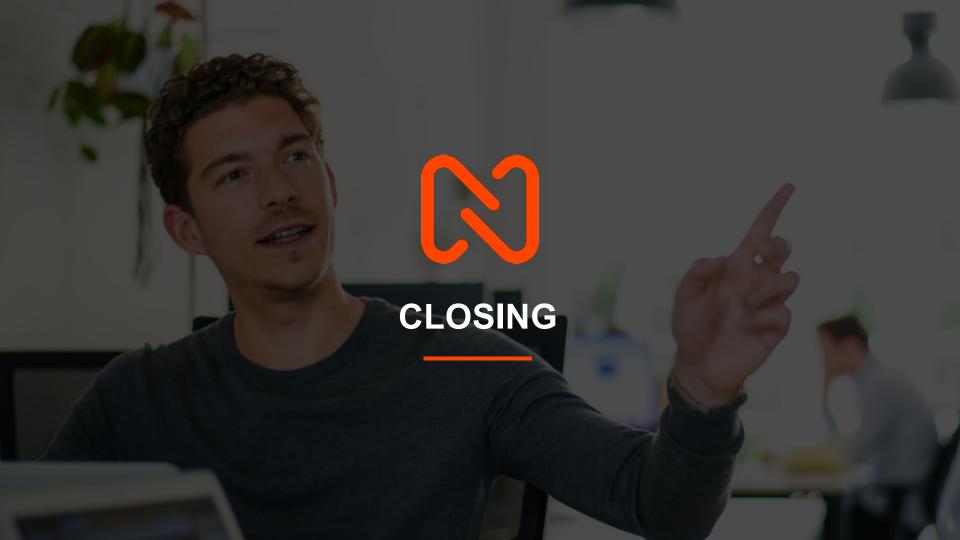


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THE SAAS SALES METHOD



SALES AS A SCIENCE

By Jacco van der Kooij and Fernando Pizarro with Dominique Levin and Dan Smith







